

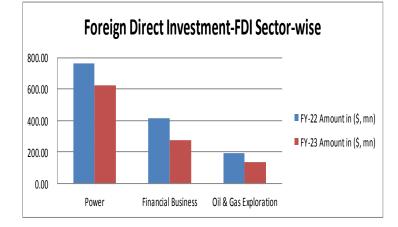
KEY PAKISTAN STATS & ECONOMIC INDICATORS							
ltems	Period 🗸	Unit -	Figure				
Foreign Exchange-FX-Reserves							
FX-Reserves-WoW	7-Jul-23	USD bn	9.838				
FE-25 Import Financing	May, 2023	USD bn	1.30				
SBP Forward/Swap Position	May, 2023	USD bn	(4.47)				
Net International Reserves-NIR (EST)	7-Jul-23	USD bn	(26.96)				
Kerb USD/PKR- Buying/Selling Avg. Rate	19-Jul-23	Rs	288.50				
Real Effective Exchange Rate-REER	May, 2023	Rs	87.15				
Net Roshan Digital Account-RDA	Sep 20 to FY23	USD bn	1.12				
Consumer Price Index-CPI							
Sensitive Price Index-SPI-WoW	13-Jul-23	bps	258.63				
CPI (YoY)	June, 2023	%	29.40				
CPI- (MoM)	June, 2023	%	(0.30)				
CPI-Urban-YoY	June, 2023	%	27.30				
CPI-Rural-YoY	June, 2023	%	32.40				
PAK CPI-YoY munus US CPI-YoY	29.40%-4.0%	%	25.40				
Broad Money Supply-M2 Growth:							
M2 Growth-YoY	1 Jul 22 To 2 June 23	%	8.94				
Net Govt. Sector Borrowing	1 Jul 22 To 2 June 23	Rs trn	3.38				
GOVT. Borrowing for budgetary support from SBP	1 Jul 22 To 2 June 23	Rs trn	2.98				
Private Sector Credit-PSC	1 Jul 22 To 2 June 23	Rs bn	25.38				
Govt. Foreign Commercial Banks Borrowing	10MFY-23	USD mn	900.00				
Policy Rate							
SBP Policy Rate	FY-24 YTD	%	22.00				
SBP O/N REPO & Reserve REPO Rate	Floor & Ceiling	%	21.00-23.00				
SBP PR minus USD FED Fund Rate	22.00%-5.25%	%	16.75				
1-Year KIBOR minus 1-Year LIBOR	22.69-6.04%	%	16.65				
FX-Economic Data							
Foreign Direct livestment-FDI	FY-23	USD bn	1.46				
Home Remittance	FY-23	USD bn	27.024				
Trade Bal-S/(D)	11MFY-23	USD bn	(23.77)				
CAB-S/(D)	11MFY-23	USD bn	(2.94)				

## 19<sup>th</sup> July 2023

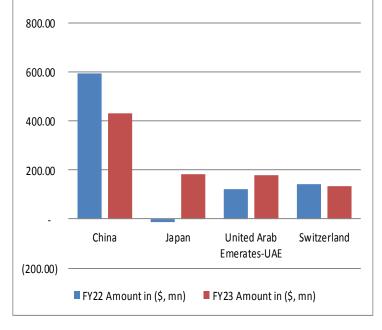
DAILY MARKET REVIEW

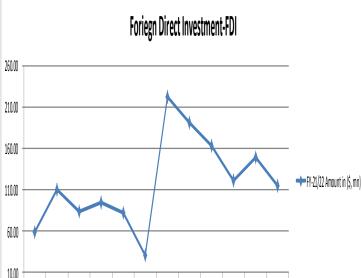
## ECONOMIC DATA:

✓ Foreign Direct Investment-FDI for FY23



## FORIEGN DIRECT INVESTMENT-FDI COUNTRY WISE





Interbank READY Rates- 19-Jul-23 PKR-Rs								
Open	282.5	282.50			Last Day			
High	283.9	283.90			Close-LDC			
Low		282.50		283.04				
Close	283.7	5						
DA	ILY USD/PK	R SW	AP YIE	LDS	5-%			
PERIOD	SWAP		nge in niums	Swap Implied PKR Yield				
1-Week	0.7900	(0.	0165)	19.65%				
2-Week	1.5000	(0.0843)		1	18.98%			
1-Month	3.2000	(0.0495)		1	18.61%			
2-Month	5.8750	(0.4090)		1	17.84%			
3-Month	9.3000	0.0928		1	18.72%			
4-Month	11.3750	0.1960		1	17.55%			
5-Month	13.5000	0.1029		1	17.09%			
6-Month	17.2500	0.7879		1	18.08%			
9-Month	20.2500	0.2580		1	15.40%			
1-Year	23.5000	(0.0735)		14.26%				
MONEY Market- MM Over-Night- 19-Jul-23 O/N Rates-%								
		/0						
Open	21.5	0	-		Day			
High	21.5	0	Clo	se	e-LDC			
High Low	21.5 21.1	0	Clo	se	-			
High Low Close	21.5 21.1 21.2	0 0 0 5	Clo	se	e-LDC			
High Low Close	21.5 21.1	0 0 0 5	Clo	ose 21	e-LDC			
High Low Close	21.5 21.1 21.2	0 0 5 8		ose 21 8-J	2-LDC			
High Low Close KIBOF	21.5 21.1 21.2 AND PKF	0 0 5 8 8 8 -%		056 21 8-J V F	2-LDC .20 ul-23			
High Low Close KIBOF R/ Tenor	21.5 21.1 21.2 AND PKF ATES (%) KIBOR	0 0 5 <b>8</b> <b>8</b> <b>8</b> <b>8</b> <b>8</b> <b>8</b> <b>8</b> <b>8</b> <b>8</b> <b>8</b>		956 21 8-J V F	e-LDC .20 ul-23 Rates-%			
High Low Close KIBOF R/ Tenor	21.5 21.1 21.2 AND PKF TES (%) KIBOR 21.9	0 0 5 <b>XV</b> 3 5		<b>21</b> <b>8-J</b> <b>V F</b> 222	-LDC .20 ul-23 Rates-%			
High Low Close KIBOF R/ Tenor 1-M 3-M	21.5 21.1 21.2 <b>AND PKF</b> <b>ATES (%)</b> <b>KIBOR</b> 21.9 22.4	0 0 5 5 8 V 3 3 5 6		<b>21</b> <b>8-J</b> <b>V F</b> 22 22	-LDC .20 ul-23 Rates-% .05 .44			
High Low Close KIBOF R/ Tenor 1-M 3-M	21.50 21.10 21.2. AND PKF ATES (%) KIBOR 21.9 22.4 22.6	0 0 5 5 8 V 3 3 5 6	Clc 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	<b>2 1</b> <b>8 - J</b> <b>V F</b> 22 22 22	<b>ul-23</b> <b>ates-%</b> .05 .44 .67 .87			
High Low Close KIBOF R/ Tenor 1-M 3-M 6-M 12-M	<ul> <li>21.54</li> <li>21.2.</li> <li>21.2.</li> <li>21.2.</li> <li><b>KIBOR</b></li> <li>21.9</li> <li>22.4</li> <li>22.6</li> <li>22.6</li> <li>22.6</li> <li>4-July</li> </ul>	0 0 5 5 8 7 7 8 8 8 8 8 8 7 2 3	Clc 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	<b>2 1</b> <b>8 - J</b> <b>V F</b> 22 22 22	<b>ul-23</b> <b>ates-%</b> .05 .44 .67			
High Low Close KIBOF R/ Tenor 1-M 3-M	21.5       21.1       21.2       ★ND PKF       ★KIBOR       21.9       22.4       22.6	0 0 5 5 8 7 7 8 7 7 2 3 6 6 8 8 7 7 2 3	Clc 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	<b>2 1</b> <b>8</b> -J <b>V F</b> 22 22 22 22 <b>9</b> -J	<b>ul-23</b> <b>ates-%</b> .05 .44 .67 .87			
High Low Close KIBOF R/ Tenor 1-M 3-M 6-M 12-M	21.5     21.1     21.2     21.2     XID PKF     XIBOR     21.9     22.4     22.6     22.6     22.6     4-July     Cut C	0 0 5 5 8 7 3 3 3 5 6 8 8 8 8 8 7 2 3 9 0 1 7 7 8		<b>21</b> <b>8-J</b> <b>V F</b> 22 22 22 22 <b>9-J</b> %	<b>ul-23</b> .05 .44 .67 .87			
High Low Close KIBOF R/ Tenor 1-M 3-M 6-M 12-M	21.5     21.1     21.2     21.2     XIND PKF     TES (%)     XIBOR     21.9     22.4     22.6     22.6     22.6     22.6     Cut C     Yields	0 0 5 8 7 8 7 8 7 8 8 8 8 8 8 8 7 7 8 7 7 8 7 7 8 7	Cic 2 2 2 2 2 2 2 2 2 2 2 2 2	<b>2 1</b> <b>8</b> -J <b>V F</b> 22 22 22 22 22 <b>9</b> -J %	e-LDC .20 ul-23 Rates-% .05 .44 .67 .87 .87 ul-23 Ask -%			
High Low Close KIBOP R/ Tenor 1-M 3-M 6-M 12-M 12-M 2 Period	21.5       21.1       21.2       × ND PKF       × ES (%)       × KIBOR       21.9       22.4       22.6       22.6       × Log       22.6       10.7       • Cut C       Yields       19.35       13.80	0 0 5 5 8 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Cic Cic Cic Cic Cic Cic Cic Cic	<b>2 1</b> <b>8</b> -J <b>7 F</b> 22 22 22 22 22 22 22 22 22 22 22 22 22	e-LDC .20 ul-23 ates-% .05 .44 .67 .87 .87 .87 .87 .87 .87 .87 .87 .87 .8			
High Low Close KIBOF 7 1-M 3-M 3-M 6-M 12-M 12-M 3-Yrs 3-Yrs 5-Yrs	21.54 21.10 21.2 <b>KIBOR</b> 21.9 22.4 22.6 22.6 22.6 22.6 22.6 22.6 12.95	0 0 5 5 8 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Cic Cic Cic Cic Cic Cic Cic Cic	<b>8-J 8-J 21 8-J 22 22 22 22 22 35 35</b>	e-LDC .20 ul-23 ates-% .05 .44 .67 .87 .87 .87 .87 .87 .87 .87 .87 .87 .8			

Special Convertible Rupee Account-SCRA					20-yrs*	-	15	.26
				July August September October November December Lanuary February March April May June	Ma	rket Treasury	Bills-MT	в
SCRA-Cumulative inflow/(outflow)	July 23 till date	USD bn	3.18			13-Jul-23	19-J	ul-23
SCRA-MTB+PIB inflow/(outflow)	July 23 till date	USD bn	0.00		Tenor	Cut Off Yields-%	Bid-%	Ask-%
Govt., Circular Debt & External					3-M	22.7999	22.85	22.70
<u>Liabilities</u>					6-M	22.9600	21.80	21.60
Govt. Domestic Debt & Liabilities	As at 31-5-2023	Rs trn	37.89		12-M	22.9897	17.15	16.80
External Debt	As at 31-3-2023	USD bn	12.726			e secondary yi ds are not avai		
Central Govt. Debt (Domestic + External)	As at 31-5-2023	Rs trn	58.962		of leaving it blank, we inputed PKRV Rates.			

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